



■ PraeGold[®]

PraeGold is part of PraeLegal network company and provides global services in the mining sector with precious mines including gold and other gems in different parts of the world.

République Démocratique du Congo
Ministère de l'Industrie

Le Ministre

**CERTIFICAT
D'ENREGISTREMENT**

N°...22.262/2016
Marque de commerce et de service
Aujourd'hui, le vingt-huitième jour du mois de novembre l'an deux mil seize à quinze heures dix minutes

A la requête de : PRAE LEGAL GmbH
Mediapark 8, 50670, Cologne, Allemagne
Représentée par : Maître Aubin MABANZA, Cabinet KLAM & PARTNERS AVOCATS, 311, Avenue Kwango, Commune de la Gombe, Kinshasa/République Démocratique Du Congo

Suivant pouvoir ci-annexé...

Il est déposé en République Démocratique du Congo, au Ministère de l'Industrie conformément à la Loi n°82-001 du 07 janvier 1982 et à l'Ordonnance n°89-173 du 07 août 1989.

1*) Un modèle en triple exemplaire de la marque ci-après :

PRAE GOLD

Laquelle marque : la société déposante déclare adopter pour être apposée sur : voir liste en annexe pour les classes 14 et 35. Cette marque représente PRAE GOLD. Elle est employée dans les dimensions du modèle déposé ou dans toutes autres facultatives ; elle s'applique à plat, en creux et/ou en relief.

2*) Un cliché de ladite marque. Lequel dépôt est fait contre versement de la taxe de Cent quarante et un mille cinq cent dix Franc Congolais.

Délivré à Kinshasa, le 14 NOV 2017

Le Mandataire
Germain KAMBINGA KATOMBA

Téléphones : + 243 82 147 88 51 ; + 243 85 45 79 990
Avenue : Lubulu n°4744 Kinshasa / Gombe
E-mail : cabministadest@gmail.com

REPUBLIQUE DE GUINEE
MINISTERE DU BUDGET

dhi

N°01738 /MB/DN/CI/2017

Photo
Personne physique

CERTIFICAT D'IMMATRICULATION FISCALE
Valable jusqu'au 31 Décembre 2017

Le contribuable :
Prénoms et Nom ou Raison Sociale: Societe Prae Gold Guinee Sarl
Type de contribuable: Personne Morale
Sigle ou Dénomination Sociale: PGG SARL
N°Carte d'Identité/N°Passport:
Forme Juridique: Societe A Respons. Limitee
Numéro du registre de commerce: RCM/IG-KAL/976.4318/2017
Profession/Activité: Exploitation Miniere

Adresse: BP: Secteur: Almamy Ville: Kaloum
Rue: Tél: 622-90-33-95

Adresse: Conakry
Email :
Mandé: Boutique N°:
est immatriculé sous le numéro d'identification fiscale (NIF): 042745M
Date de création :03/07/17

Ce Numéro doit figurer sur tous les documents professionnels (correspondances, factures, déclarations, BDT...) sous peine des sanctions prévues par les textes en vigueur (art 363/CGI - art38 et art 11 de l'arrêté A/2006/0035).

SERVICE DE CREATION :
Nom: Guichet Unique Apip-Guinée
Adresse: Boulbinet Ville: Conakry/Kaloum
BP: 2024 Tél: 656 31 11 13

Conakry le, 03 Juillet 2017
Le Préposé de la Direction Nationale des Impôts

Visa du chef du Bureau de l'Immatriculation Fiscale
DIALLO Mamadou Bello



**CERTIFICATE OF INCORPORATION
OF A
PRIVATE LIMITED COMPANY**

Company Number 14136826

The Registrar of Companies for England and Wales, hereby certifies that
PRAEGOLD PRECIOUS METALS LTD

is this day incorporated under the Companies Act 2006 as a private company, that the company is limited by shares, and the situation of its registered office is in England and Wales.

Given at Companies House, Cardiff, on 27th May 2022.

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006

 Companies House

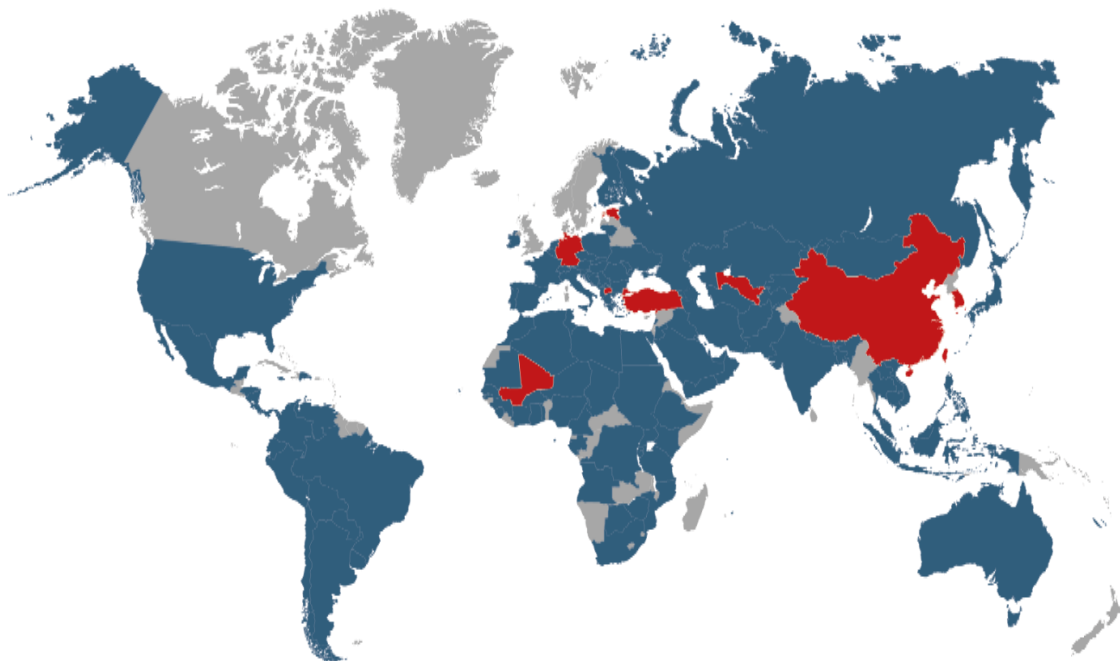
 THE OFFICIAL SEAL OF THE REGISTRAR OF COMPANIES

PraeGold

PraeLegal

PraeLegal is a global law and consulting firm with its vast network which is spanning 142 countries. **Prae Legal** is a business network with a friendly environment so connected that the network is a combination of its partners' expertise and collective know-how. This network is established for commercial companies, local and multinational firms and all people who needs legal assistance.

PraeLegal is a reliable network.



Prae Legal provides its clients to access global legal resources through its vast network of well-established **252** offices in trade centers in **142** countries.

PraeLegal has an extensive network of member offices in 142 countries with 252 law offices and having its own offices in **Germany, Estonia, Macedonia, Uzbekistan, China, South Korea and Mali**. We provide professional legal and consultancy services all around the world. Moreover, through PraeGlobal which is established in accordance with Estonian law in Estonia, also having its offices in China, South Korea, Macedonia, Cyprus, Netherlands we provide also consultancy on e-Residency (in Estonia), company establishment and corporate affairs, investment consulting and so on.

PraeGold offers a wide range of services in mining sector, including trading operations, project development, and advisory services in mining sector.

■ England ■ D.R. of Congo ■ Guine ■ Mali

www.praegold.com | info@praegold.com



PraeGold provides professional advisory services to support all aspects of mining development activities, whether you're looking for a single solution to a specific problem or a comprehensive full-service package. The company started its activity in 2016, using the innovative and scientific technologies while keeping track of current developments in key segments of the mine activity in the World.

For shortly time, the other network companies in mining sector activities develop in the countries like Democratic Republic of Congo , Guinea, and Mali.

Mission and strategy

Our principle is to provide first class services and first class solutions.

Our mission reflects our vision that our work should be based on our values that are the face of our company.

Based on the highest level of quality of our work and objectives aimed at success and leadership, we strive to create a competitive advantage for our customers.



Global Goals of PraeGold

PraeGold focused on expanding its presence in countries in Africa region, Asia and around the world and develops its activities on existing and developing projects and implements an effective strategic partnership across the world.

Uniqueness of PraeGold

Services in the mining sector of the economy are specific for objective reasons, therefore PraeGold has worked out strict principles of cooperation and the most effective ways to resolve any emerging situations in the sphere of activity of our clients, companies around the world in accordance with the laws of a specific country.

Scope of services of PraeGold



Consulting services for organization, planning and management of the organization's activities

Optimization of key technological processes and improvement of economic effects of production and trade activities of clients in all areas.

Legal support of the company's procedures

Support of economic activity organizations in mining sectors in full range, including the preparation of the necessary documentation to ensure the proper conduct of legal procedures, consulting on the application of law globally.

Audit of Production activities

The production audit provided by PraeGold sets the goal of the service to provide the correct analysis and evaluation of the mine production process in order to optimize the quality of the production activity, its efficiency and efficiency of financial investments, reasonable and efficient use of the customer's facilities

Reducing risks in the field of environmental protection

Based on the fact that effective management of the Company's activities affects our environment, the importance of this task determines the services aimed at improving approaches to environmental management and increasing the scale of environmental measures and the necessary costs for protecting the environment in the activities of clients

Geological and economic audit and expertise

- Technical assessment (construction and technological) of investment projects;
- Monitoring of investment projects;
- Technological and price audit of large investment projects
- Due Diligence Valuation of resources and reserves;
- Geological-geological and economic audit and expertise of deposits;
- Technical and financial evaluation
- Supervision

Development of concepts and projects evaluation and Feasibility study of mining operations

PraeGold team will help in integrating feasibility studies, develop economic assessments and risk assessments. Our job is to provide you with a deep understanding of technical issues within the relevant business context.

Optimization of the project development plan while minimizing risks aims to correctly substantiate the base cost of its clients' project on the basis of deep analysis and interpretation with the purpose of supporting key design decisions and development strategies. Follow best practices and Combine the know-how along with the innovative application of advanced technologies in the mono sector at the international level.

By providing a full range of services, including survey studies, preliminary feasibility studies, as part of the international network, our clients can access many global experts that complement local expertise with geological, geotechnical, hydrogeological, mining, metallurgical, mining and environmental and social skills in accordance with the specific tasks of your project.



Dassault Falcon LXS

International Trade Activities

PraeGold England

PraeGold operates under the name of “PRAEGOLD PRECIOUS METALS LTD” in London, the capital of England. PraeGold develops its activities on existing and developing projects and implements an effective strategic partnership across the world.

PraeGold with having active management, educated, experienced and well-trained technical staff is passionate to work and cooperate with individuals and entities interested in the mining field.

PraeGold is to become a primarily competitive mining company in England and Wales.



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Given at Companies House, Cardiff, on **27th May 2022**.

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PraeGold D.R. of Congo

PraeGold Democratic Republic of Congo is a Congolese company headquartered in Kinshasa, the capital of the Democratic Republic of Congo. Its activities concern the prospecting, research, exploitation and marketing of precious and semi-precious substances in the territory of the Democratic Republic of the Congo; including, importing, exporting and marketing gemstones both DRC and abroad in strict compliance with current legislation.

To achieve its objectives, Prae Gold DRC has set itself a well-established strategy for consolidating its policy. Our targets is to become an intermediate level producer in the near future in African mining market.

République Démocratique du Congo
Ministère de l'Industrie



Le Ministre

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D'ENREGISTREMENT**

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Délivré à Kinshasa, le 14 NOV 2016

Le Mandataire

Germain KAMBINGA KATOMBA

Téléphones : +243 82 147 88 51 ; +243 85 45 79 999
Avenue : Lubefu n°4744 Kinshasa / Gombe E-mail : cabminindust@gmail.com

République Démocratique du Congo
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PRAE GOLD (figurative)

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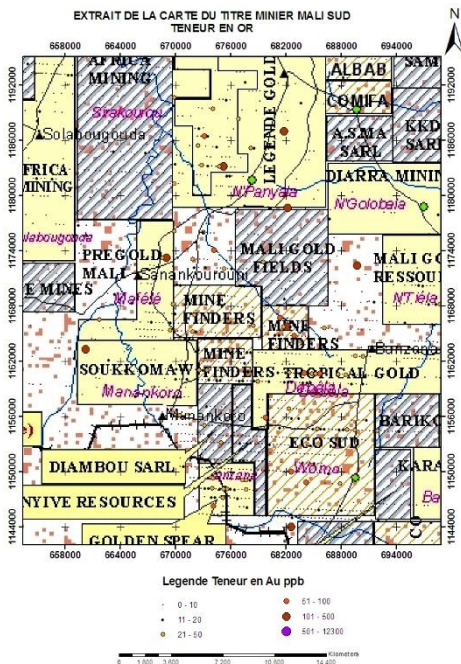
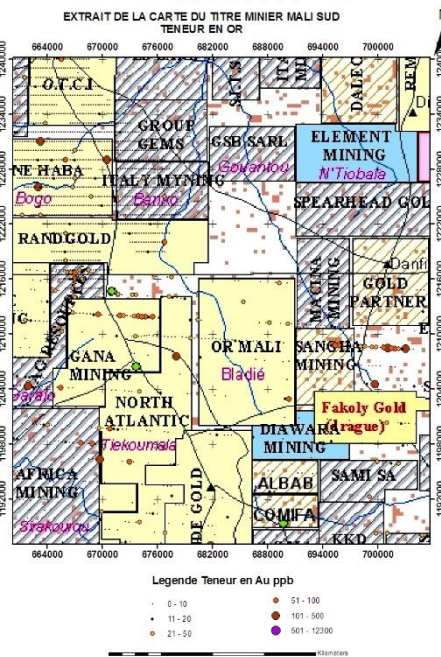
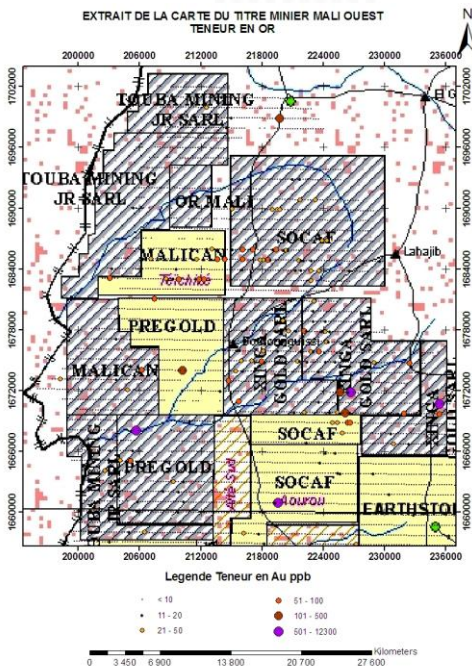
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PræGold Mali

PræGold offers a wide range of services in mine sector. PræGold develops its activities on existing and developing projects and implements an effective strategic partnership across the world. The company offers a wide range of services in mine sector. PræGold develops its activities on existing and developing projects and implements an effective strategic partnership across the world.



PraeGold Guinea

Prae Gold GUINEA is a Guinean company, headquartered in Conakry, the capital of this great and rich country of West Africa. Its activities concern the prospection, research, exploitation and marketing of precious and semi-precious substances in the territory of the Republic of Guinea; including, importing, exporting and marketing precious stones both Guinea-Conakry and abroad in strict compliance with the legislation in force.

REPUBLICQUE DE GUINEE MINISTÈRE DU BUDGET		 Photo Personne physique)	
 N° 01738 /MB/DNI/CI/2017			
CERTIFICAT D'IMMATRICULATION FISCALE Valable jusqu'au 31 Décembre 2017			
Le contribuable :			
Prénoms et Nom ou Raison Sociale: Societe Prae Gold Guinee Sarl			
Type de contribuable: Personne Morale			
Sigle ou Dénomination Sociale: PGG SARL			
N° Carte d'Identité/N° Passeport:			
Forme Juridique: Societe A Respons. Limitee			
Numéro du registre de commerce: RCCM/GC-KAL/076.431B/2017			
Profession/Activité: Exploration Miniere			
Adresse : BP: Quartier: Almamya Ville: Kaloum			
Secteur: Rue: Tét: 622-80-33-95			
Adresse: Conakry			
Email :			
Marché: Boutique N°:			
est immatriculé sous le numéro d'identification fiscale (NIF): 042745M			
Date de création : 03/07/17			
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Nom: Guichet Unique Apip-Guinée			
Adresse: Boulbinet Ville: Conakry/Kaloum			
BP: 2024 Tét: 656 31 11 13			
 Visa du chef du Bureau de l'immatriculation Fiscale		Conakry le, 03 Juillet 2017 Le Préposé de la Direction Nationale des Impôts  DIALLO Mamadou Baïlo	